



# OAKLAND COUNTY RETIREMENT AND DEFERRED COMPENSATION BOARD

2100 PONTIAC LAKE RD, 41 W, WATERFORD MICHIGAN 48328-0440

AGENDA FOR MAY 28, 2026  
1:30 p.m., West Oakland Conference Room

- I. Call to Order/Roll Call
- II. Approval of the Agenda
- III. Public Comment

MEMBERS

Chairperson  
JOSEPH ROZELL  
Employee Member

Vice-Chairperson  
Employee Member

Treasurer  
ROBERT WITTENBERG

County Executive  
DAVID COULTER  
Designee  
BRIAN J. LEFLER

Chairperson-Board of  
Commissioners  
DAVE WOODWARD

Finance Committee  
Designee  
LINNIE TAYLOR

CASEY CRAMPTON  
Employee Member

JAMES H. VAN LEUVEN, JR.  
Retiree Member

DION STEVENS  
Citizen Member

Secretary  
CARLY WEBSTER

Assistant Secretary  
KELLY PENA

Legal Counsel  
AARON CASTLE  
VMT Law

**IV. Consent Agenda**

- A. Approval of the April 23, 2026, Regular Board and Closed Session minutes
- B. Pension Payroll – 05/29/2026
- C. Investment Manager Invoices
- D. Service Provider Invoices

**V. Regular Agenda**

- A. Retirements
  - 1. Defined Benefit retirement applications

Name	Department	Effective
Guy Compton	IT	7/17/2026

- 2. Defined Contribution retirement applications

Name	Department	Effective
Brian Bennett	WRC	5/29/2026
Jacline Branford-Scribner	IT	5/30/2026
John Cates	WRC	6/12/2026
Lisa Currier	Management & Budget	6/06/2026
Lisa Delbridge	Management & Budget	6/06/2026
Stephen Huber*	Sheriff's Office	6/02/2026*
Steven Jennings	IT	8/01/2026
Denise Kallas	Prosecutor's Office	5/02/2026
Michael McGlown	District Court	6/12/2026
Robert Messner	IT	7/18/2026
James Ridley	Sheriff's Office	7/16/2026
David Roddy Jr	Sheriff's Office	6/12/2026
David Schroeder	Sheriff's Office	6/04/2026
Marian Seltzer	Deferred – Circuit Court	6/13/2026
John Wilson	FM&O	5/22/2026
Jeffery Wooster	Sheriff's Office	6/27/2026
Brian Wright	Homeland Security	5/23/2026

Change in Date \*

**VI. Reports**

- A. Empower
  - Quarterly Report
  - Communications
- B. Graystone Consulting
- C. Treasurers Report
- D. Retirement Administrator's Report
  - Closed Session to discuss Disability Retirement Application
- E. General Counsel's Legal Report

**VII. Unfinished Business**

**VIII. New Business**

- A. Oakland County Retirement and Deferred Compensation Board Annual Report 2025
- B. PA 314 – Summary Annual Report FY 2025

**IX. Trustee Comment**

- A. Next Board meeting, Thursday, June 25, 2026, West Oakland Conference Room

**X. Adjournment**