



OAKLAND COUNTY RETIREMENT AND DEFERRED COMPENSATION BOARD

2100 PONTIAC LAKE RD, 41 W, WATERFORD MICHIGAN 48328-0440

INVESTMENT SUBCOMMITTEE Agenda for January 22, 2026, at 10:30 a.m. Royal Oak Conference Room County Executive Building 2100 Pontiac Lake Rd Waterford, MI 48328

MEMBERS

Chairperson
JOSEPH ROZELL
Employee Member

Vice-Chairperson
JEFFREY PHELPS
Employee Member

Treasurer
ROBERT WITTENBERG

JAMES VAN LEUVEN, JR.
Retiree Member

Secretary
CARLY WEBSTER

Assistant Secretary
KELLY PENA

Legal Counsel
AARON CASTLE
VMT Law.

1. **Call to Order/Roll Call**
2. **Approval of the Agenda**
3. **Public Comment**
4. **Regular Agenda**
5. **Reports**
6. **Unfinished Business**
7. **New Business**
 - a. **Sturbridge Diversified Private Equity Fund IV, L.P.**
8. **Trustee Comment**
9. **Adjournment**