



Oakland County Financial Disclosure Report

Reporting Period (Enter the year covered by the report):

2025

Basic Identifying Information

Full Name:

Walt Herzig

Position Held:

Chief Deputy County Executive

Spouse/Domestic Partner Information

Were you married or did you have a domestic partner living in your household during the reporting period?

Yes

No

Spouse/Domestic Partner Name:

Monique Herzig

For any employer that paid your spouse or domestic partner more than \$1,000 in annual income during the reporting period, list the name(s) of the employer(s) and the occupation(s) held:

Alchemy LLC, Owner
22750 Woodward Avenue, Ferndale, MI



Does your spouse/domestic partner hold a financial interest in, or are they employed by, an entity which holds a financial interest in any current or prospective contracts or financial transactions with Oakland County?

Yes

No

If you answered yes to the above, provide the name of the entity in which they hold a financial interest or are employed by, and a description of the transaction, or contract:

Employment and Income

List the name and full address of each employer that paid you more than \$1,000 in annual income during the reporting period, and the position(s)/occupation(s) held:

Oakland County, MI

Do you, any of your employers, or a Reportable Trust hold a financial interest in any current or prospective contracts or financial transactions with Oakland County?

Yes

No

If you answered yes to the above, provide the name of the entity in which you hold a financial interest or are employed by, and a description of the transaction, or contract:



Did you receive unearned income over \$200 in the reporting period (e.g. financial prize, unemployment benefits, annuities, stock dividends, deferred compensation, pension, profit sharing, interest, retirement income)?

Yes

No

If yes, list the sources of unearned income, including the origins of those sources:

Savings Account, interest income
People Driven Credit Union, Southfield, MI

Required minimum distributions, Beneficial IRAs
American Funds Service Company, Indianapolis, IN

List all positions you held in any organization, corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than this county during the reporting period (e.g., officer, director, trustee, partner, proprietor, representative, employee, or consultant). If applicable, for each, please provide the name of the organization and the position held (you do not need to include positions in any religious, social, fraternal, or political entity, or any position solely honorary in nature):

N/A



Assets

(Do not report Excludable Assets in this or any other section)

List any real property in which you held an ownership interest solely or jointly with your spouse or domestic partner, or which was held by a Reportable Trust, during the reporting period (include only real property valued over \$1,000; you may choose to exclude the street number if applicable):

Personal Residence, Ferndale, MI

List any securities or investments (stocks, bonds, mutual funds, etc.) you held or held jointly with your spouse or domestic partner, or which was held by a Reportable Trust, with a fair market value over \$1,000 during the reporting period, including the origins of the securities or investments (You are not required to disclose a stock within a widely held investment fund if neither you nor your spouse exercise control over the financial interests held by the fund and the fund is publicly traded or the assets of the fund are widely diversified.):

Oakland County 401(A) Employees Retirement System, Empower, Denver, CO

Oakland County 457(b) Deferred Compensation Plan, Empower, Denver, CO

American Funds Service Company, Indianapolis, IN, (IRA, Roth IRA, Beneficial IRA, Beneficial Roth IRA and non-retirement account mutual funds)

List any other assets, other than business assets, held for the production of income or for investment purposes exceeding \$1,000 value that you or a Reportable Trust owned during the reporting period:

N/A

Do you hold a beneficial interest in any blind or other Excluded Trusts?

Yes

No



Liabilities

List any liabilities over \$10,000 you (solely or jointly), or a Reportable Trust, owed at any point during the reporting period, e.g., mortgages, loans, credit lines (You may exclude: any unsecured debt from a financial institution or the federal government, any revolving debt, or a business debt):

Mortgage, Primary Residence, Nationstar Mortgage LLC d/b/a Mr. Cooper, Dallas, TX

Signature

Walt Herzig Digitally signed by Walt Herzig
Date: 2026.01.08 15:28:07 -05'00'

Signature

Date

I certify that the information I have provided in this financial disclosure form is true, complete, and correct to the best of my knowledge and belief.