

Sunil Asija, Director Human Resources

Dear Oakland County Retiree,

We thank you for your patience while transitioning to making monthly payments out of our custodial bank, Northern Trust. This change in process has allowed for a more efficient business process and will allow for continued advancements within our payroll system. One of those advancements is the ability for our retirees to review their monthly payments in the Northern Trust system. Additionally, when the 1099R tax forms are available you will be able to log into your account online and request duplicate tax forms. With access to Northern Trust, Oakland County can reduce costs and increase sustainability by reducing the amount of paper slip advices mailed out each month.

In an effort to move towards being more sustainable Oakland County will no longer be automatically mailing out a paper advice statement for your monthly payments. For those retirees who which to review your payments, we encourage you to enroll on the Northern Trust Benefit Payment Participant Web Passport site. Please note, all Retirees will receive a courtesy pay advice by mail each June. Additionally, access to Oakland County's Workday for retirees will also be ending in October 2025.

Enroll today to begin using Northern Trust Benefit Payment Participant Web Passport

- Visit <https://www.northerntrust.com/bppweb>
- Follow prompt to register on the right-hand side of the screen
- To complete the enrollment process and ensure your personal information is secure, you will be asked to provide the following information:
 - Full Name as it appears on your statement, check or advice
 - Zip Code where your Benefit Payment information is mailed
 - Social Security Number (for security purposes only)
 - Payable Date of your most recent payment*
 - Net Amount of your most recent payment*

*You may need to provide your next pay cycle information if attempting to enroll within the last 1-2 weeks of the calendar month. For more information on enrollment and password resets please contact Northern Trust Benefit Payment Participation Service Center at 888-259-6835.

If you would like to continue to receive a paper statement, please contact me at, 248-466-1561 or penak@oakgov.com to make that arrangement.

Sincerely,

Kelly R. Peña
Retirement Specialist Lead
Oakland County Human Resources



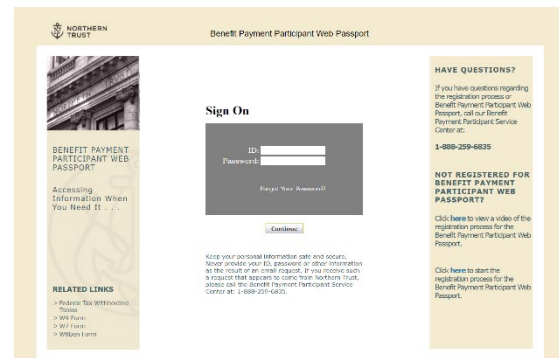
BENEFIT PAYMENT PARTICIPANT WEB PASSPORT®

Immediate and secure access to benefit payment information

Northern Trust Benefit Payment Participant Web Passport® is a multi-faceted portal that allows payment recipients immediate and secure access to their program information 24/7.

BENEFITS INCLUDE:

- **Real-Time** account information as well as historical tax statements
- **Instant** on-the-spot payment status (paid vs. outstanding)
- **Access** to payment history
- **Ability** to request duplicate tax forms



Enroll Today:

Enroll today to begin using Northern Trust Benefit Payment Participant Web Passport®.

- Visit northerntrust.com/bppweb
- Follow prompt to register (you will see the link to register on the bottom right-hand of the screen)
- To complete the enrollment process and ensure your personal information is secure, you will be asked to provide the following information:
 - Full Name as it appears on your statement, check or advice
 - Zip Code where your Benefit Payment information is mailed
 - Social Security Number (for security purposes only)
 - **Payable Date of your most recent payment***
 - **Net Amount of your most recent payment***

***You may need to provide your next pay cycle information if attempting to enroll within the last 1-2 weeks of the calendar month.**

FOR MORE INFORMATION:

Please continue to contact the Benefit Payment Participant Service Center for general inquiries concerning your payment information at **866-252-5395**.

For assistance specifically related to enrollment or password resets please contact **888-259-6835**.