

# Instructions for Completing PC 598

## *“Affidavit of Decedent’s Successor for Delivery of Certain Assets Owned by Decedent”*

### Oakland County Probate Court

1200 N. Telegraph Rd., Dept. 457, Pontiac, MI 48341

Tel. 248-858-0260 Fax 248-452-2016

[www.oakgov.com/probate](http://www.oakgov.com/probate) (for information and forms)

This form does not require court involvement at all. For court orders, use the Petition and Order for Assignment (PC 556) procedure instead. Note that this is no such thing as an “Affidavit of Small Estate.”

This form can be used only if:

- 1) There is no real property in the estate.
- 2) The value of the estate (minus liens and encumbrances) is less than the following amount depending on the decedent’s date of death:

<b>Date of Death</b>	<b>Value</b>
Date of death in 2023 – Present	\$27,000
Date of death in 2022	\$25,000
Date of death in 2020 – 2021	\$24,000
Date of death in 2018 – 2019	\$23,000
Date of death in 2014-2017	\$22,000
Date of death in 2012-2013	\$21,000
Date of death in 2009-2011	\$20,000
Date of death in 2007-2008	\$19,000
Date of death in 2005-2006	\$18,000
Date of death in 2002-2004	\$17,000
Date of death in 2001	\$16,000
If date of death before 1/1/01	\$15,000

- 3) It has been more than 28 days  
since the decedent’s death.
- 4) There is no personal representative appointed, there is no pending action for the appointment of a personal representative, and a petition for assignment has not been filed with any court in any jurisdiction.
- 5) All statement on the affidavit must be true and complete.

### **Procedures**

- Complete the Affidavit form
- Have your signature notarized (the court cannot notarize).
- Attach a copy of the death certificate.
- Present the form to the institution(s) which hold the asset(s), such as a bank, brokerage, etc.
  
- There is absolutely no court involvement and the court takes no position as to whether this form will accomplish your desired results. **Nothing is filed with the court.**

- 6) **Our hours are 8:00-4:30. Please arrive by 4:00 to allow ample time for processing.**